

Rishav Bhutoria

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PROFILE

Chartered Accountant with 18+ years of experience in financial and operational assurance, risk management, governance, and reporting across the financial services sector in India, Australia, and Europe. Proven track record leading large, geographically distributed teams and delivering critical audit, risk, and finance projects for global asset managers and institutions. Committed to building open, collaborative teams with clearly set expectations and proactive, two-way feedback.

KEY STRENGTHS

- Financial and operational audit, across pension, superannuation, and asset management clients
- Risk and control framework design and testing (SOx, ISAE 3402)
- Operational due diligence on external asset managers and funds
- Budgeting, financial reporting, and regulatory compliance
- Team leadership, coaching, and stakeholder management across geographies

WORK EXPERIENCE

Jain Vishva Bharati Institute (Deemed University), Rajasthan, India

Finance Officer

April 2026 - Present

- Manage day-to-day financial operations of the university, including budgeting, accounting, and fund allocation across academic and administrative departments.
- Prepare and monitor annual budgets, ensuring compliance with UGC (University Grants Commission) norms and university financial regulations.
- Ensure compliance with tax regulations, including TDS deduction and other statutory requirements.
- Support the Finance Committee and Registrar's office on policy formulation related to fee structures, financial planning, and resource allocation.

Shell Asset Management Company B.V., The Netherlands

Operational Due Diligence Manager

Jan 2023 - Dec 2025

- Led comprehensive operational due diligence (ODD) reviews of external asset managers across hedge funds, real estate, alternative investments, and equity and fixed income funds, including senior management interviews with CFOs, COOs, and CROs.
- Assessed manager organisation and fund structure, operational risk and controls, valuation, accounting, compliance, and information security.
- Reviewed audited financial statements and internal control reports as part of ongoing monitoring processes.
- Established and maintained a centralised ODD framework, developing standardised templates tailored to investment type and asset class.
- Identified and evaluated key operational risks, recommending risk mitigants and investment conditions to safeguard fund integrity.
- Drafted ODD reports and presented findings to the Investment Committee, providing stakeholders with confidence in the rigour and reliability of the due diligence process.

PricewaterhouseCoopers — Manager

Netherlands

Dec 2019 – Dec 2022

Australia

Jul 2012 – Nov 2019

India

Jun 2008 – Jun 2012

- Managed audit engagements across the global financial services sector (Australia, US, and Europe), including pension and superannuation fund audits, asset manager corporate entity audits, group reporting, compliance assurance, PCAOB agreed-upon procedures, and SOx/ISAE 3402 audits.
- Delivered audits for clients including Aegon Asset Management, State Street Global Advisors, Russell Investments, Macquarie Asset Management, and Westpac, across PwC's Netherlands and Sydney offices.
- Led audit teams of 20+ people across multiple geographies, overseeing planning, budgeting, review, and reporting to internal and external stakeholders.
- Built deep expertise in clients' financial reporting, operations, risk and compliance, controls, and management information through business process walkthroughs as part of SOx/ISAE 3402 audits.
- Reviewed financial statements, movement analytics, and critical accounting estimates.
- Coached senior associates and associates, reviewing their work and providing regular feedback.

EDUCATION

- 2013: Chartered Accountant, Chartered Accountants Australia and New Zealand
- 2009: Chartered Accountant, The Institute of Chartered Accountants of India
- 2007: Diploma in Business Administration (Finance), Symbiosis, India
- 2005: Bachelor of Commerce (Accounting), India